

Retirement, Risk, and Return

Newsletter: 2009-Vol.III

It has been a few months since our last newsletter. I thought it would be helpful to pass along some links to a few videos that do a good job of putting the past year in perspective in light of long-term goal planning.

In this first video, David Booth, CEO of Dimensional Fund Advisors discusses the importance of balancing volatility risk and purchasing power risk when investing for the long term. This video is about 7 minutes long:

<http://www.dfaus.com/library/videos/retireme/>

In this second video, Kenneth French, Professor of Finance at Dartmouth, discusses whether there have been more sellers or buyers in the market. This video is 5 minutes long:

<http://www.dimensional.com/famafrench/2009/06/more-sellers-than-buyers.html>

In this last video, Professor French addresses whether or not this is a good time for active investing. For those who have gone through our investment education session, this may sound a bit familiar! This last video is 5 minutes long:

<http://www.dimensional.com/famafrench/2009/06/is-this-a-good-time-for-active-investing.html>

For additional information on putting together a proper investment plan for your future please contact Ken Weingarten at (609) 620-1770.

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